

2017 OAAA Biennial Membership Meeting & Convention Learnings

2017 OAAA Biennial Membership Meeting



Today's Webinar

Questions

- Questions welcome throughout webinar
- Type questions into the webinar interface
- Questions answered following webinar

Technical Difficulty

"Raise Your Hand" Button

Voting

- Three action items
- Please vote "yes" or "no" when a poll appears

Agenda

Welcome

Myron Laible, OAAA

Roll Call

Myron Laible, OAAA

Membership Action Item

(vote required)

- Myron Laible, OAAA
 - a. Approval of Minutes of Biennial Membership Meeting, May 20, 2015
 - b. Ratification of Action of the OAAA Board of Directors for 2015-2017
 - c. Election of OAAA Officers for 2017-2019

Approval of Minutes

Last OAAA Biennial Membership Meeting

May 20, 2015

2015 OAAA Biennial Membership Meeting - Via Webinar

Minutes

Wednesday, May 20, 2015

Welcome

On behalf of Chairman Bill Reagan and OAAA President and CEO Nancy Fletcher, the OAAA Biennial Membership meeting, held via webinar, was called to order at 2:00 pm. Remarks from Chairman Reagan were conveyed to everyone thanking OAAA members for participating in the governance activities of the association. It was noted that using webinars and other technologies to engage our members is a way for the association to keep up with changing times.

Roll Call

Myron Laible held a roll call. There was a quorum present. The biennial business meeting, consistent with the OAAA Constitution and By-laws, had three action items for approval.

Approval of Minutes of last OAAA Biennial Membership meeting

Myron Laible asked for approval of the May 29, 2013 minutes (the last OAAA Biennial Membership meeting). The minutes were unanimously approved via on-line poll.

Ratification of actions of OAAA Board of Directors for 2013-2015

Myr5n Laible summarized actions taken by the OAAA Board of Directors from 2013–2015, and asked for ratification. The Board of Director actions for 2013-2015 were unanimously ratified via online poll. Laible noted that there were five in-person Board meetings, five full Board conference calls and several amendments to the OAAA's Constitution and Bylaws during this time period.

Election of OAAA Board of Directors for 2015-2017

Myron Laible asked members to vote for election of 2015-2017 OAAA officers and the Board of Directors, as nominated and approved by the Board on May 11, 2015. The 2015-2017 OAAA officers and Board of Directors were unanimously approved via online poll.

Convention Lessons:

OAAA's Steve Nicklin presented on 2015 OAAA/TAB national convention lessons and OAAA Awards winners. Makeda Kafale provided an overview of 2015 OBIE Awards winners along with a review of the new OBIE website.

The webinar was adjourned at 3:05 pm.

Ratification of 2015-2017 Board Actions

Actions of May 11, 2015

- •Minutes of November 11, 2014 Board of Directors Meeting, January 16, 2015 Board electronic vote, February 25, 2015 Board electronic vote, March 3, 2015 Board electronic vote and Consent Agenda
- Updated OAAA Constitution and Bylaws
- •New member applications from November 11, 2014, until May 11, 2015
- •Election of 2015-2017 OAAA officers and Board of Directors

Actions of November 3, 2015

- •Minutes from the May 11, 2015 Board of Directors meeting and Consent Agenda
- •New member applications from May 11, 2015 to November 3, 2015
- •2016 dues cards and 2016 budget

Actions of April 18, 2016

- •Minutes from the November 3, 2015 Board of Directors meeting and Consent Agenda
- •New member applications from November 3, 2015 to April 18, 2016

Actions of November 2, 2016

- •Minutes of April 18, 2016 Board of Directors Meeting, Minutes of August 2, 2016 Board electronic vote and Consent Agenda
- •New OAAA member applications from April 18, 2016 to November 2, 2016
- •2017 dues cards and 2017 budget
- •Election of Chair-Elect for 2017 2019 Term

Actions of May 15, 2017

- •Minutes of November 2, 2016 Board of Directors Meeting, March 17, 2017 Board electronic vote and Consent Agenda
- •New OAAA member applications from November 2, 2016 to May 15, 2017
- Updated OAAA Constitution and Bylaws
- •Election of 2017-2019 OAAA officers and Board of Directors

Election of OAAA Officers - 2017-2019

Chair Sean Reilly **Lamar Advertising** Company

President & CEO Nancy Fletcher OAAA

Secretary Jeremy Male **OUTFRONT Media**

Treasurer Don Allman Intersection

Vice Chair, Communications Scott Wells Clear Channel Outdoor

Vice Chair, Legislative Patrick O'Donnell YESCO Outdoor Media

Vice Chair, Marketing Jean-Luc Decaux JCDecaux North America Vice Chair, Membership Tom Norton **Norton Outdoor** Advertising

Vice Chair, Standards, Safety & Technology Vince Miller

DDI Media

Vice Chair, Ways & Means

Kevin Gleason

Adams + Fairway **Outdoor Advertising**

Ex-Officio Chair William Reagan, Sr. Reagan National Advertising

Election of Board of Directors - 2017 - 2019

Debra Abdalian-Thompson **Cleveland Outdoor** Advertising

John Barrett **Barrett Outdoor** Communication

Paul Cook Wolverine Sign Works

Francois de Gaspe Beaubien Zoom Media & Marketing

Rick Del Mastro City Outdoor USA

David Feldman Park Outdoor Advertising

Doug Frantin Streetblimps, Inc. Lou Friedman **Total Outdoor** Steven Gorlechen Steen Outdoor Advertising

Jeff Gunderman **EYE Corp Media**

Drew Katz Interstate Outdoor Advertising

David Kupiec National CineMedia

Jim Moravec **Stott Outdoor** Advertising

Ray Moyers Signal Outdoor

Richard Peterson Porter Advertising LLC

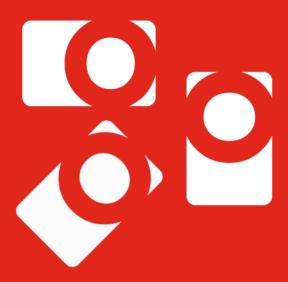
Steve Richards Mile High Outdoor Advertising

Pudge Roberts Coastal Outdoor Advertising

Bill Schwartz **Vector Media**

Mike Zukin **Meadow Outdoor**

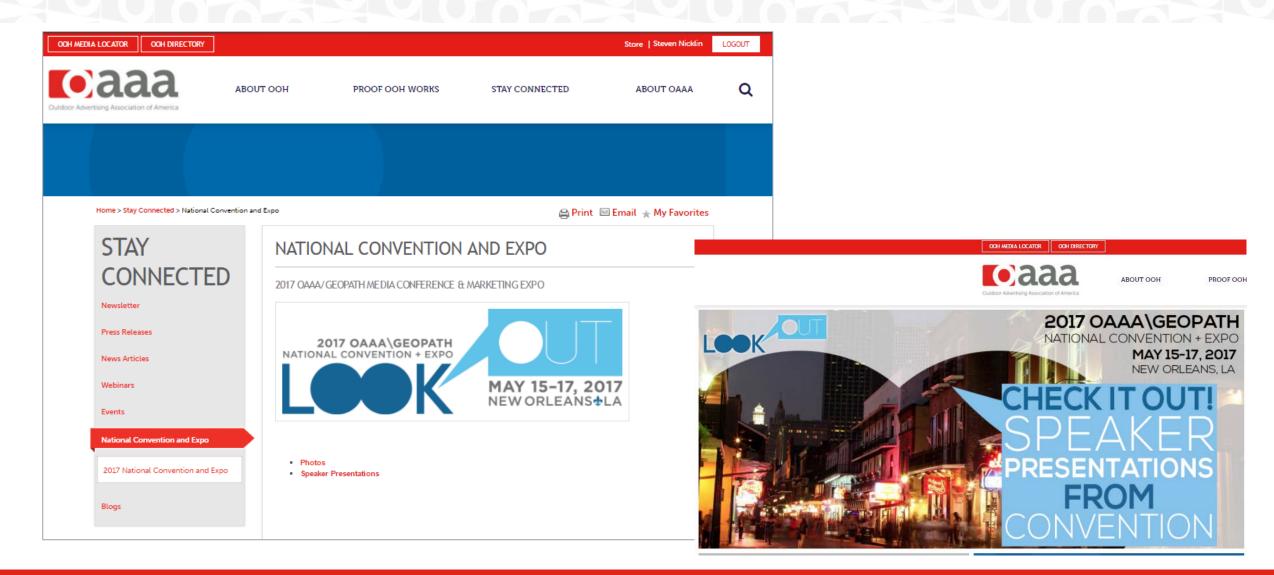
Thank you for Attending the 2017 OAAA Biennial Membership Call



OAAA/Geopath National Convention Learnings



Convention Presentations and Photos



Over 1,000 Convention Attendees – A Diverse Group!

- 1,024 Total Registrants
- 174 Advertiser/Agencies
- 446 OOH Media Companies
- 240 Associate members
- 40 International Delegates
- 31 Spouses/Guests
- •93 Speakers, Staff, Press



Convention Expo - Products, Networking, Tech Hive





Looking Out in New Orleans







Tech Talks and Art + Science Exchange

Dan Brough, WAZE - OOH + Mobile: Transforming the Digital Billboard

Chan Lieu, Venable - The Road to Self-Driving Cars Jeff Evenson, Corning Incorporated - Welcome to the Glass Age

Michael Rocha, Panasonic - How Game-Day Entertainment Molds the Industry









Evenson

Brady Collings, Spyder - How to Improve a Brand's Connection with Customers

Elina Greenstein, xAd - How to Make OOH Actionable Using Mobile Data

Mark Kwak, Foursquare - Understanding Real-Life Foot Traffic of an Audience

Richard Ventura, NEC - Facial Detection and the Impact on DOOH



Collinas



Greenstein



Kwak



Shane Snow, Contently - Shortcuts: The Breakthrough Power of Lateral Thinking

Andy Azula, The Martin Agency - The Power of Subtraction

James Hurman, Previously Unavailable - The Case for Creativity







Hurman

Sally Dickerson, Benchmarketing -OOH Recommended Percentages of Media Mix Jim Spaeth, Sequent Partners - Don't let an ROI Model Ruin Your Day! Diane Williams, Nielsen - Posters Close-Up



Dickerson



Spaeth



Thank You to Our Convention Co-Chairs!



Kevin Gleason, Co-Chair President & CEO Adams + Fairway



David Krupp, Co-Chair CEO, Kinetic Americas Kinetic Worldwide





Power of the Paradigm Leap

The most transformative products ever made

Are the first in a new paradigm





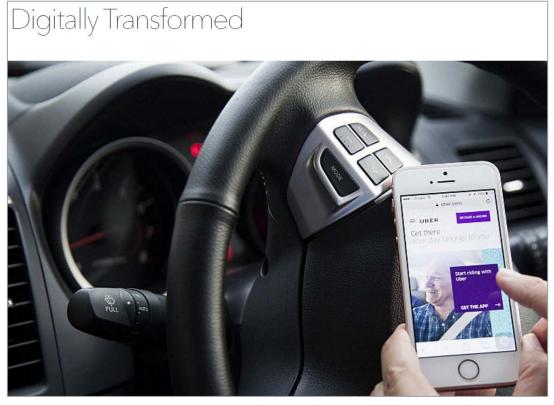
In 2015 Uber, the world's largest taxi company owns no vehicles, Facebook the world's most popular media owner creates no content, Alibaba, the most valuable retailer has no inventory and Airbnb the world's largest accommodation provider owns no real estate.

Have they succeed **despite** a lack of experience or **because** of?



Digitizing vs. Transforming – Ignoring Traditional Assumptions





1) THINK:

WHAT WOULD YOUR BUSINESS LOOK LIKE IF YOU SET IT UP TODAY?

2) THINK:

WHAT WOULD YOUR BUSINESS LOOK LIKE YOU SET IT UP <u>AROUND</u> TECHNOLOGY AND **BEHAVIORS?**

Goodwin's Recommendations to Power OOH

- 1) Be aware of the power of disruption how would your business be built today?
- 2) Place digital at the heart of what you and your business can do.
- 3) Worry about muscle memory, assumptions, expertise.
- 4) Be clear on what is changing and what is the same.
- 5) Be excited



State of the **OOH Industry**

State of the Industry

All-time revenue high of \$7.6 billion

28 consecutive quarters of growth

Every segment of the business is growing

1/4 of the Top 100 00H advertisers are digital or tech brands

OOH share will surpass magazines this year, and newspapers in 2019

OOH's Target

To continue to transform the OOH medium...

...to prove that OOH is more powerful and valuable than anyone has yet to imagine.

Four Pathways to the Target

OOH

- 1. Tell today's OOH story
- 2. Elevate OOH's creative impact
- 3. Deliver ease of use and provable results
 - 4. Do our part as industry stewards

1. Tell Today's OOH Story

OOH Positioning Video





Feel the Real







Agency Roadshows - 350+ and Counting



SHANE SNOW

AUTHOR: SMARTCUTS AND STORIES

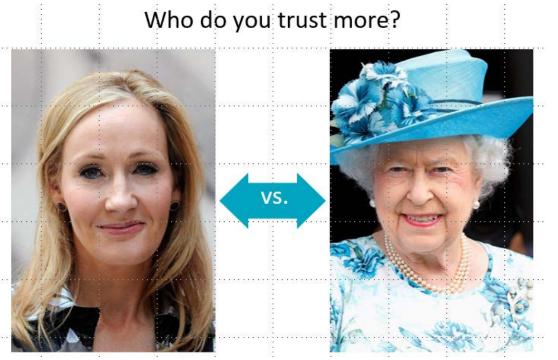
AT WORK

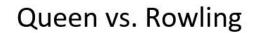
COFOUNDER: CONTENTLY

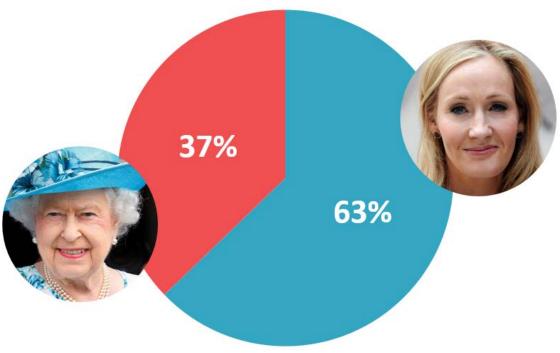




@shanesnow





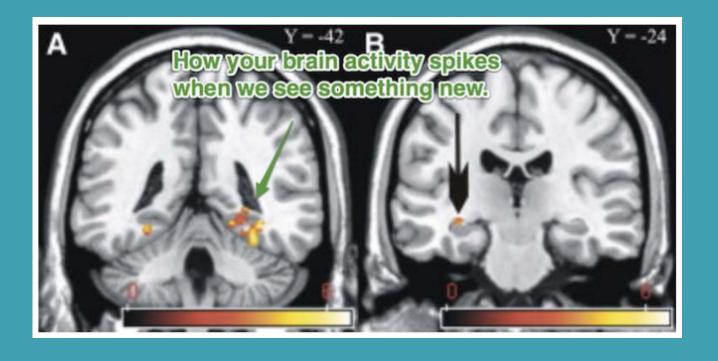


Element #1: Relatability

"I feel like I know her."



Element #2: Novelty



Element #3: Fluency



Element #4: Tension



The worst love story

Stories are a smarter way to connect with people.





Great stories make us care.

2. Elevate OOH's Creative Impact

The Case for Creativity

- Today's advertising occurs in an age of distraction
- Psychologists describe 21st century consumers who are wired, tired, and stressed as normal – conditions that impact attention and memory
- As much as 70% of advertising ROI is attributable to creative quality
- From 1999-2015, the Cannes Lions Marketer of the Year brand outperformed the stock market by a factor of 3.5 times
- Creative impact is consistently ranked as the #1 reason advertisers buy OOH

Great Creative is Magic



"No other media mirrors OOH's physical size and capacity for delivering a creative message."

- David Krupp

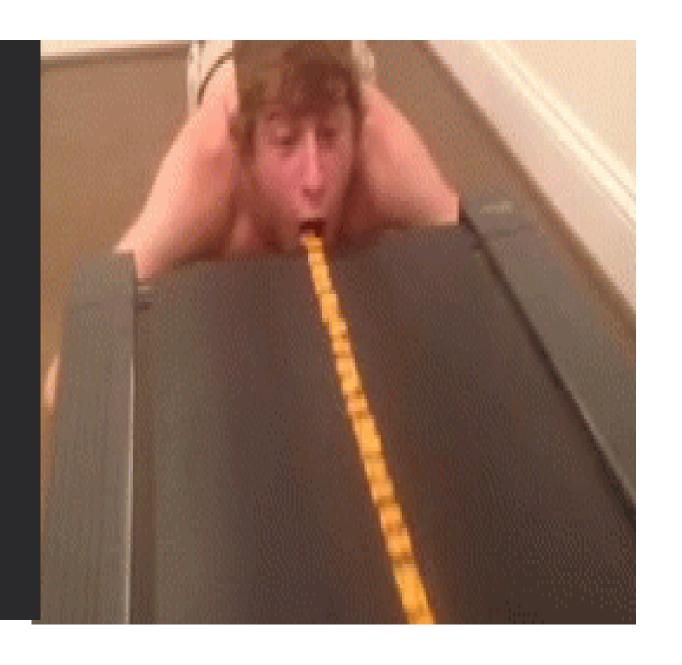
Creative Testing Tool – 30,000+ Uses



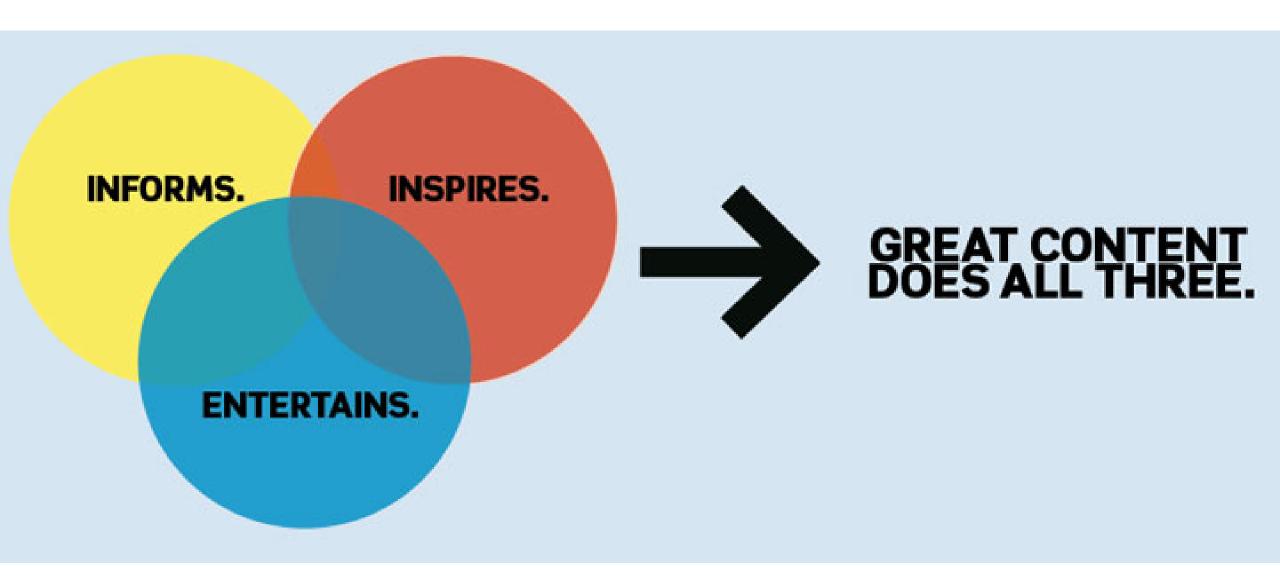
The Eight Second Attention Span.

A 2016 survey of media consumption by Microsoft concluded that the average attention span had fallen to **eight seconds**, down from 12 in the year 2000.

We now have a shorter attention span than goldfish, the study found.









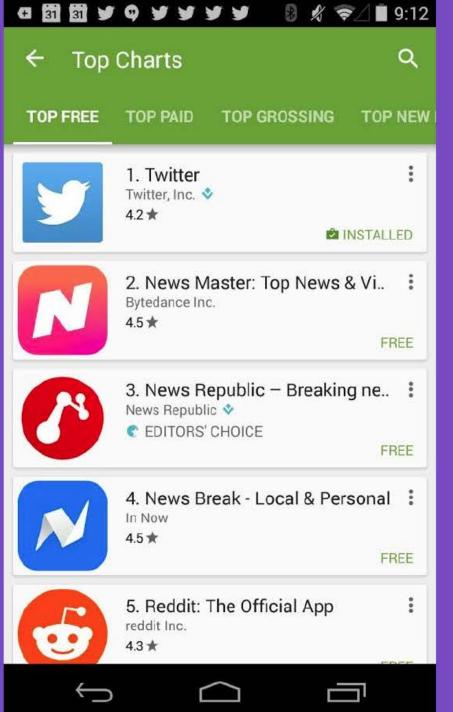
"Brands need to stop interrupting what consumers are interested in, and start becoming what they're interested in."

- @davidbeebe





What is Twitter?





News







See All>

Apps We Love







The Huffington... News



Texture – unlimited di... News



Mybridge: Read top art... News

Hyp 10 Ent





Race for the White House

See All>



RNC 2016: Official App



DNC 2016 [Official]



NBC News News



ABC News – Watch Brea...





Twitter put up billboards to show how it is connected to the world's biggest issues



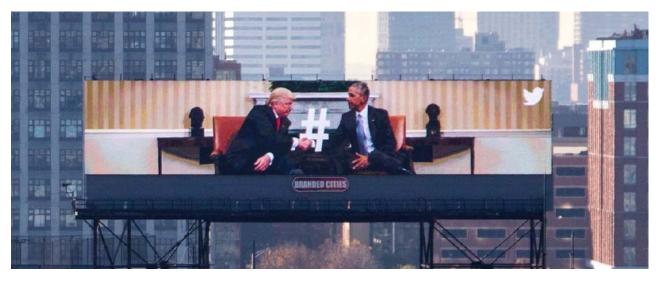














 10 year+ client/agency relationships win twice as many Lions

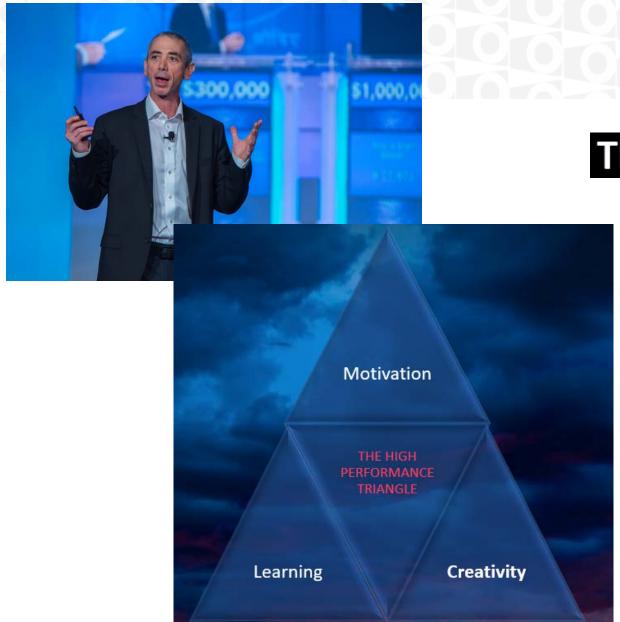
Budgets of all sizes win Lions - no correlation between

media spend and Lions wins

Simplicity works best







The Performance Enhancers Tool Kit

INDIVIDUAL TRIGGERS

- Passion/Purpose
- Risk
- Novelty
- Complexity
- Unpredictability
- **Deep Embodiment**
- Immediate Feedback
- **Clear Goals**
- Challenge/Skills Ratio
- Creativity/Pattern Recognition

3. Deliver Ease of Use and Provable Results





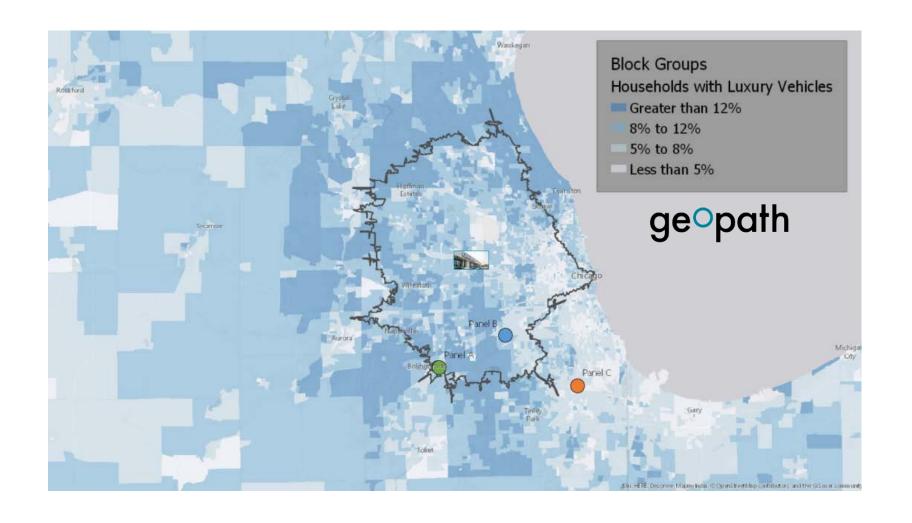




BIG DATA

2,500,000,000,000,000

Smart, Responsible Data



Evolution on Revolution in Marketing Today?

Evolution / Revolution of the Marketer

Past

- **Consumer / Categoric Dynamics**
- **Growing Brand**
- Retaining / Creating new
- Media Toolbox

 - Radio
 - Print
 - OOH

Today

- **Consumer / Categoric Dynamics**
- **Growing Brand**
- Retaining / Creating new
- Variety of Media

 - Radio
 - Print
 - OOH
 - Social
 - Digital
 - E-Mail
 - **Local Marketing**
- Right Time / Right Place
- **Analytics**

Future

- **Consumer / Categoric Dynamics**
- **Growing Brand**
- Retaining / Creating new
- Variety of Media
 - TV
 - Radio
 - Print
 - OOH
 - Social
 - Digital
 - E-Mail
 - **Local Marketing**
- Right Time / Right Place
- **Analytics**
- **Experiential Marketing**
- More Technology

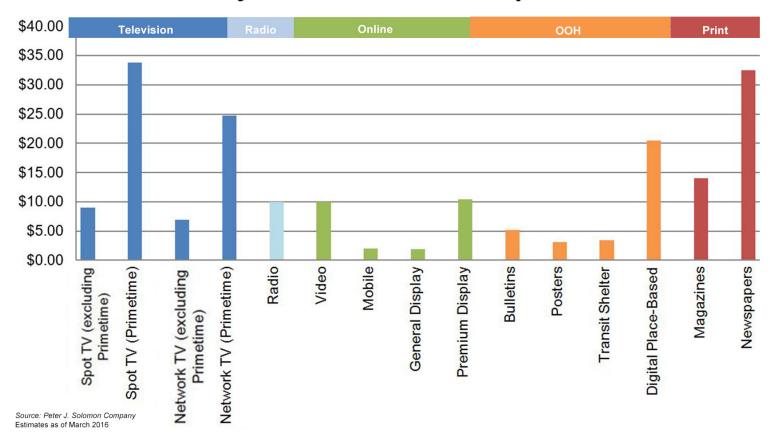


What More Do Clients Want Today?

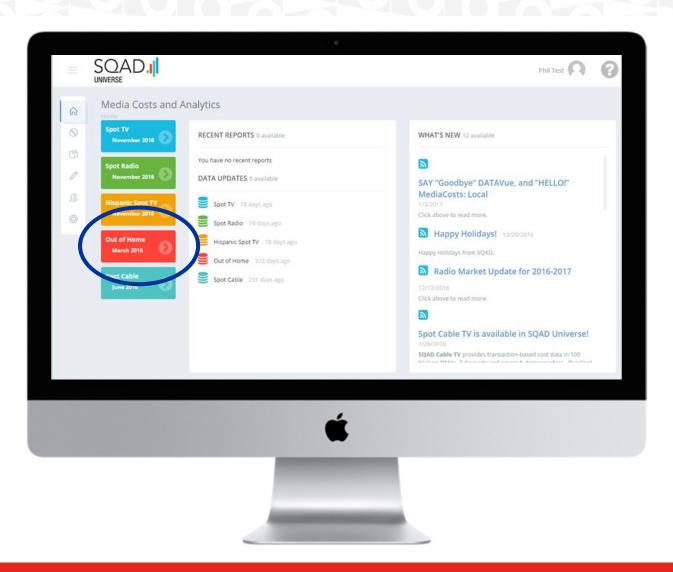
- Integrated thinking, planning, execution from their agency / media teams
- Analytically based recommendations
- Proof of performance
- Creativity to break-through
 - Technology

OOH - Data Driven, Highly Competitive Value

Major Media CPM Comparison



OOH - Available Alongside Other Core Local Media



Deliver Provable Results



Coca-Cola Classic

How does a brand engage with a new generation of tech savvy and Twitter-addicted consumers?

Solution

Use a Time Square OOH location to amplify a social media campaign.

In 2015, Coca-Cola faced a big challenge. After the highly successful Share a Coke campaign, it needed to find new ways to stay relevant to Gen Z's who were drinking less soda than ever before.

Coca Cola's communications objective was to engage with a new general tion of tech savvy and Twitter-addicted consumers. It needed an advertising campaign with the power to cut through the crowd of competitors

The goal was to design a strategy that combined three (well known) insights about Gen Z's validated by a Outdoor Consumer Survey:

- 1. Gen Z's are addicted to their smartphones, primarily using them for social media (158 index) and taking photos (125 index) 2. They are eager to interact with brands where possible (152 index) and expect much more from advertising than their prede
- 3. This new generation of consumers is increasingly narcissistic, wanting their 15 seconds of fame they can share with their social following (166 index)

The vendor team worked with Coca-Cola to develop a web experience called "What's in a Name" that celebrates the stories

There is something pretty powerful and emotional when people find out something unexpected about themselves What's in a Name allowed consumers to directly input their first name into the http://name.shareacoke.com website and dis cover fun facts and trivia associated with their name

The planning team developed and broadcasted an OOH version of What's In a Name on the biggest stage in the world. Times Square, with supporting media on digital screens across the nation

Times Square visitors could Tweet in their first name with the hashtag #CokeMyName to see a personalized story about their name broadcast on the screen above McDonalds in Times Square.

Once a name is tweeted, it was automatically submitted to the Share a Coke API. If there was a direct match with one of the 160,000 Share a Coke names, the API output factoids to the server. Factoids were based on historical Google data and ren-outdoor Advertising Association of America



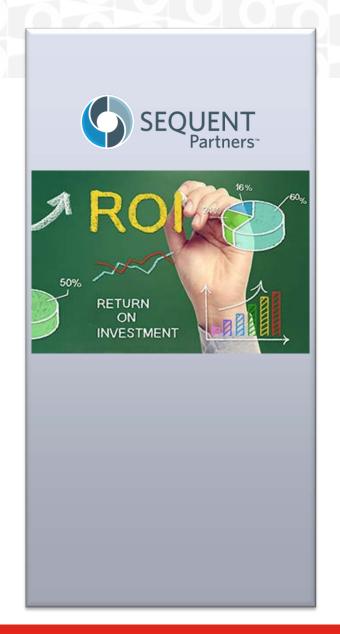


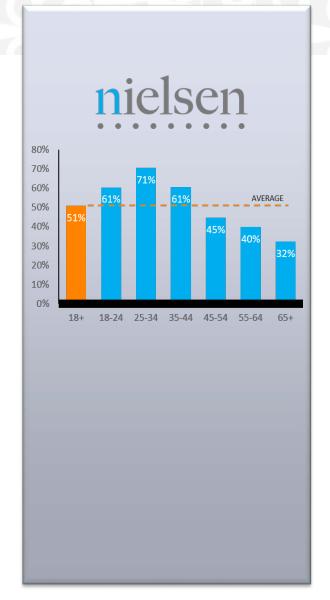


Karen Goumakos, Reagan Outdoor, accepts the 2017 Local Case Study Award from Geopath's Kym Frank and OAAA's Stephen Freitas.

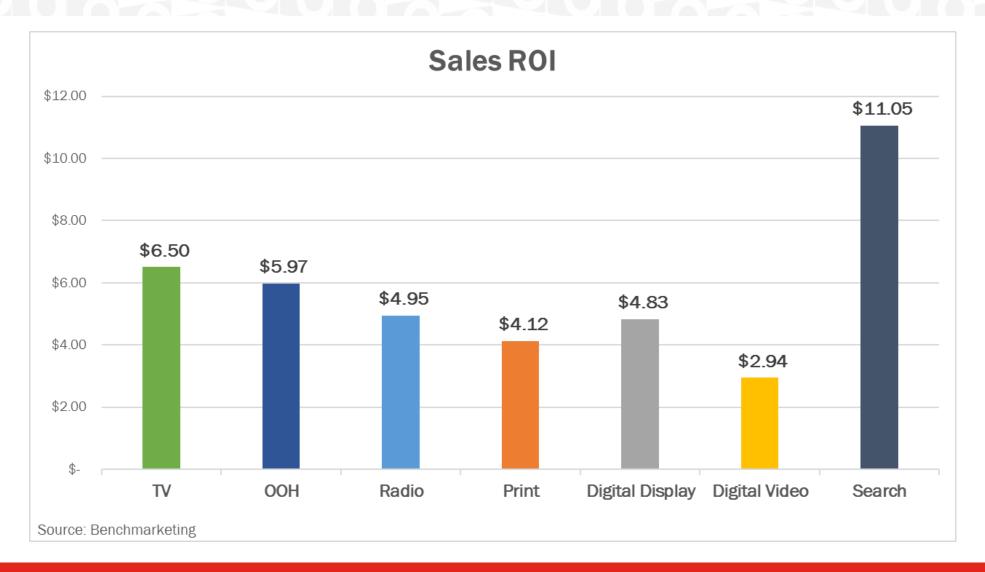
STEPHANIE DeLONG, OUTFRONT MEDIA AARON GUYTON, FAIRWAY OUTDOOR ADVERTISING ANDREW KOREST, ADAMS OUTDOOR ADVERTISING TIM PALOCHAK, LAMAR ADVERTISING COMPANY JOSHUA TURNER, ADAMS OUTDOOR ADVERTISING

Benchmarketing 11.05

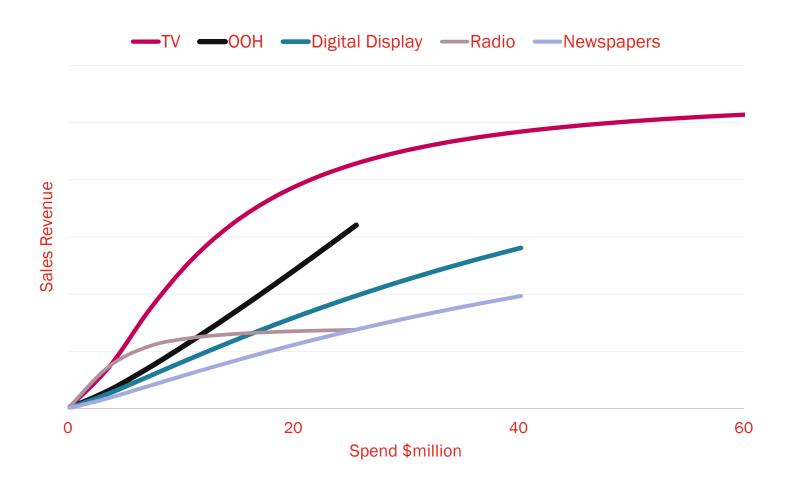




OOH - EFFECTIVE WITH STRONG ROI



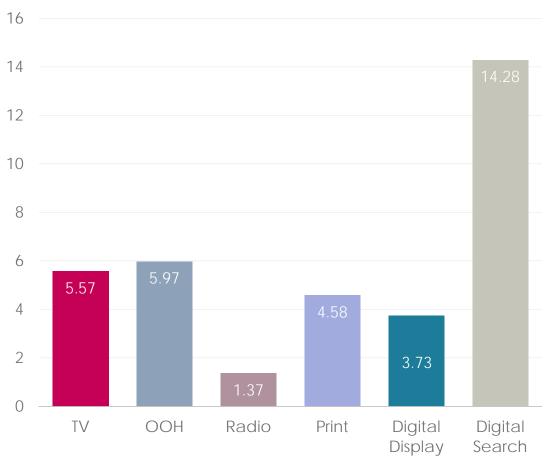
OOH Continues to Add Incremental Value After TV, Radio Diminish



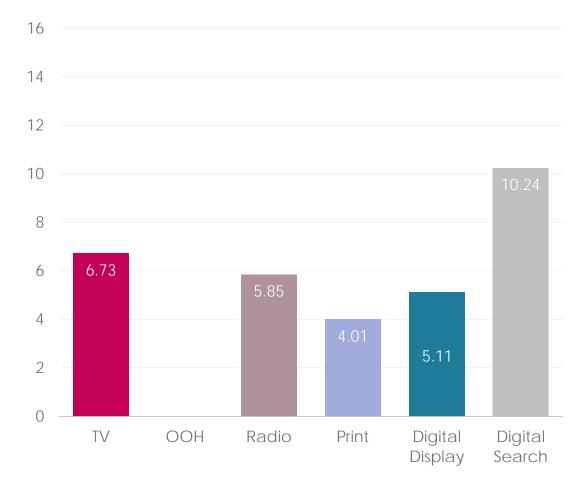
- TV and Radio are high in diminishing returns
- If sales are the only objective, budget should be allocated to OOH and taken out of
 - Radio first
 - TV next
- If new budget is available, it will best be allocated to OOH
- If budgets are to be reduced, OOH should be protected and share should be reduced from Radio, TV, Newspaper, and Display first

OOH Increases Effectiveness of Search +40%, and Print +14%

 Sales Revenue ROI Using OOH Per ad dollar spent



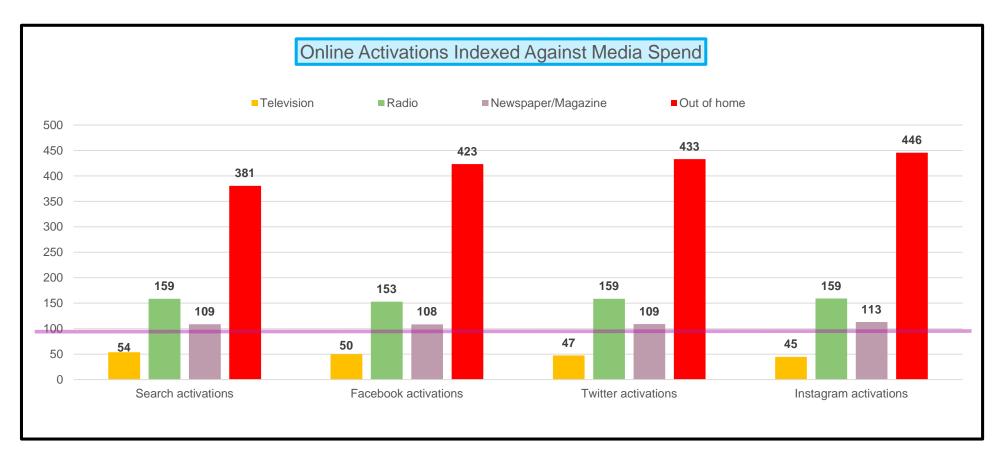
 Sales Revenue ROI Not using OOH Per ad dollar spent



Source: Benchmarketing

OOH MOST EFFECTIVE IN DRIVING ONLINE ACTIVATION

OOH media delivers more online activity per advertising dollar spent compared to other offline media.



Source: Nielsen

Note: index shown is not calculated from whole numbers. In the search calculation, OOH share of media is actually 6.9% and search activation share is 26.3%. Thus, 26.3/6.9 = 381 which is the index shown. When rounded to 7% and 26%, the index computes as 26/7 or 371.

Upcoming Research Webinars

 Wednesday, June 7, 2 pm – Nielsen OOH Online Activation Survey & Recent Nielsen Studies Compilation Report

 Wednesday, June 21, Noon – Benchmarketing OOH ROI/Media Mix Optimization Study

4. Do Our Part as Industry Stewards

We Share Responsibility to Protect the Value and Future of OOH

Never take the ubiquity of the OOH platform for granted

Remember the highest-value OOH assets tend to be highly regulated

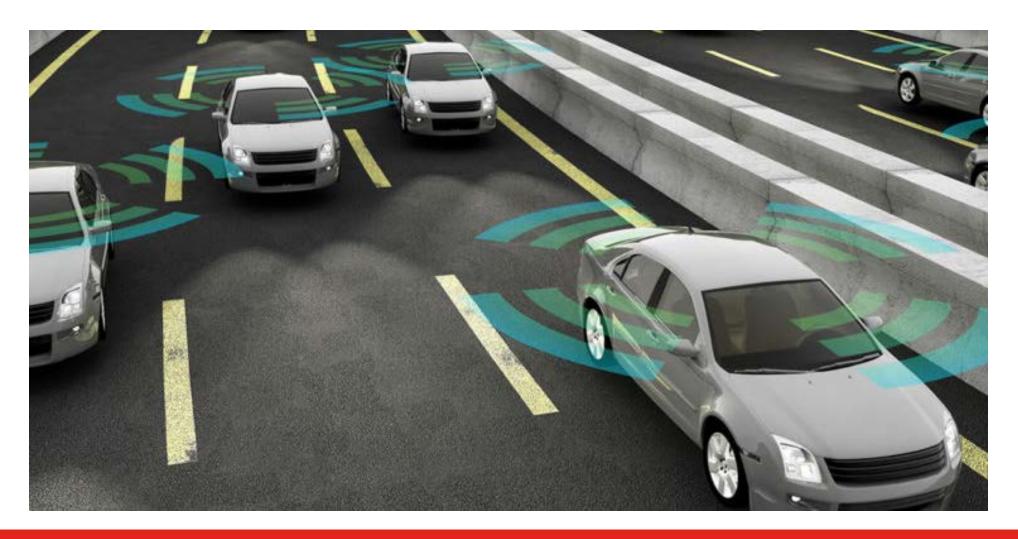
Understand the big development opportunities tend to depend on the support of government and the public

Stewards of Privacy and Technology

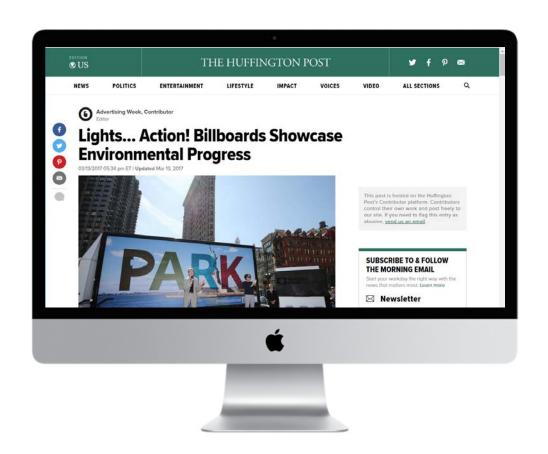




Stewards for Our Business in a Self-Driving America



Stewards of the Environment























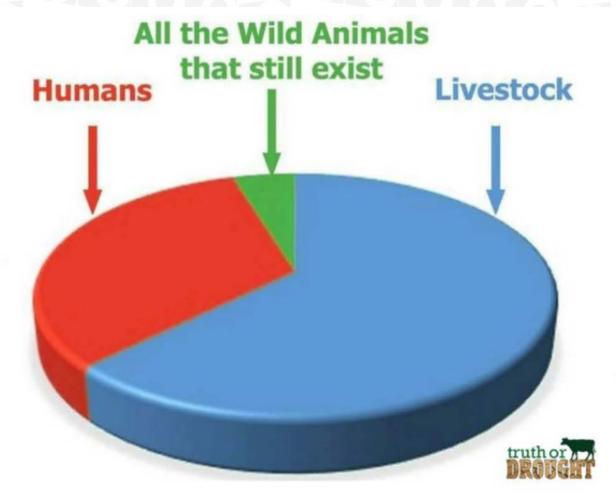






PHOTOARK JOEL SARTORE

Earth's Mammal Population - Wild Animals are Smallest Sector



GLOBAL TERRESTRIAL MAMMAL BIOMASS

Chart source: Kalahari Lion Research, based on figures from "Harvesting the Biosphere: The Human Impact" by Vaclav Smil, 2011

I AM NOT A TRINKET

Tens of thousands of elephants are killed every year for their ivory tusks, which are made into everything from knickknacks to souvenirs.



worldwildlife.org/wildlifecrime













Part of American Life



We Know Our Target

To continue to transform the OOH medium...

...to prove that OOH is more powerful and valuable than anyone has yet to imagine.

Four Pathways to the Target

OOH

- 1. Tell today's OOH story
- 2. Elevate OOH's creative impact
- 3. Deliver ease of use and provable results
 - 4. Do our part as industry stewards



2017 Industry Awards

OAAA Hall of Fame

- Don Avjean, OUTFRONT Media
- Paul Cook, Wolverine Sign Works
- Greg McGrath, Clear Channel Outdoor
- Pat O'Donnell, YESCO Outdoor Media
- Debra Abdalian-Thompson, Cleveland Outdoor Advertising











L. Ray Vahue Marketing Award of Merit



Rick Robinson Billups

Myles Standish Distinguished Achievement Award of Excellence



Bill Reagan Reagan Outdoor

2017 OBIE Awards





2017 OBIE Awards Judges



Chief Judge

Jeanie Caggiano **EVP, Executive Creative Director** Leo Burnnett



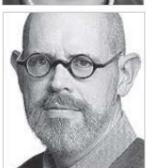
Victoria Azarian **Executive Creative Director, Ogilvy New York**



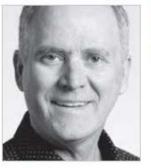
Ryan Laul President, Outdoor Media Group



Eddy Herty National Creative Director, **OUTFRONT Media**



Dennis Walker Creative Group Head/ Art Director, The Richards Group



Bob Shallcross Chief Creative Officer, Moroch



Sean Crane Group Creative Director, Grey

2017 OBIE Awards









2017 OBIE Awards











NUMBER OF YEARS OF THE OBIES

75



TOTAL 2017 SUBMISSIONS

706



2016 GOLD OBIES



2016 SILVER OBIES

10

2017 Platinum Award Twitter for #What'sHappening

OOH













2017 OBIE Hall of Fame: Warner Bros. Pictures









Gold OBIE

Wieden+Kennedy for Nike Unlimited Greatness ft. Serena Williams







Gold OBIE

Moroch and Sly Fox for McDonald's World Famous Fries®



Gold OBIE

AIDS Healthcare Foundation for FreeSTDCheck.org





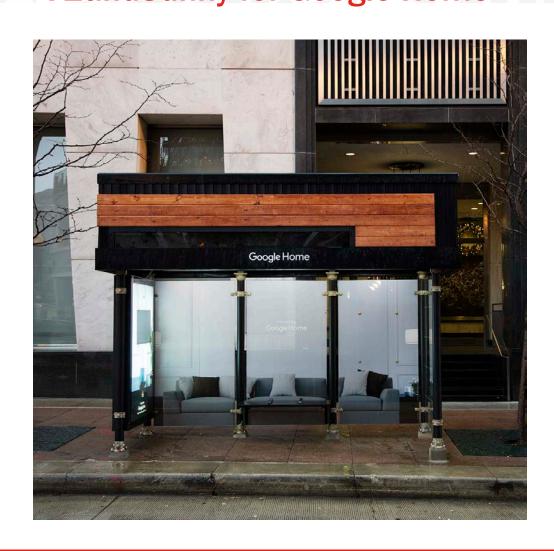
Gold OBIE CP+B for American Airlines





Gold OBIE 72andSunny for Google Home



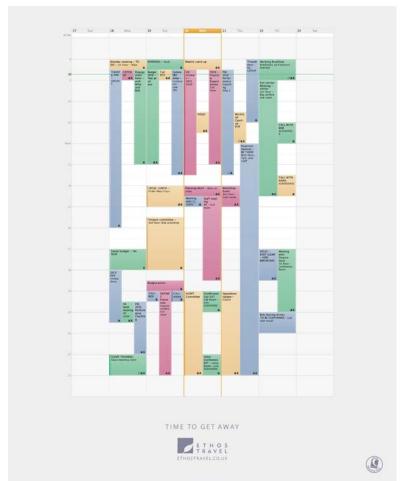




Gold OBIE McCann London for Ethos Travel









Copywriting Craft Award Adams + Fairway for Teacher Appreciation Week



WITHOUT TEACHERS, WE WOULD ALL BE DUM. HAPPY TEACHER APPRECIATION WEEK!

Digital Design Craft Award Posterscope for FOX Lethal Weapon

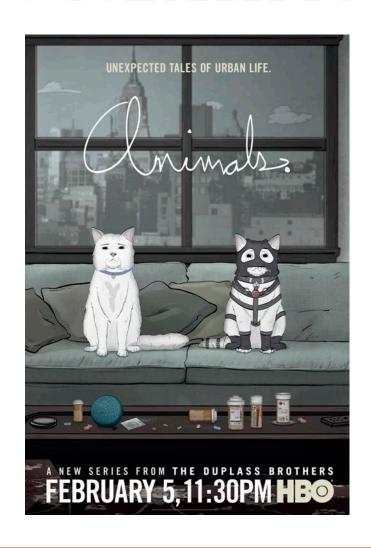


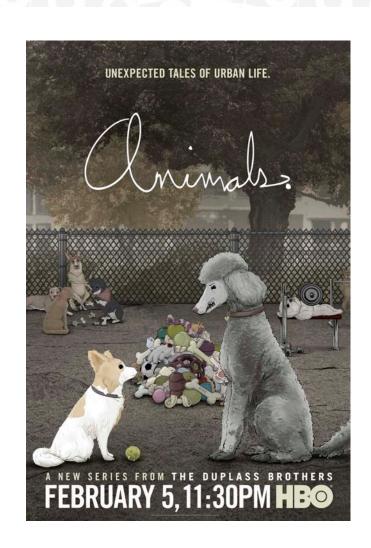


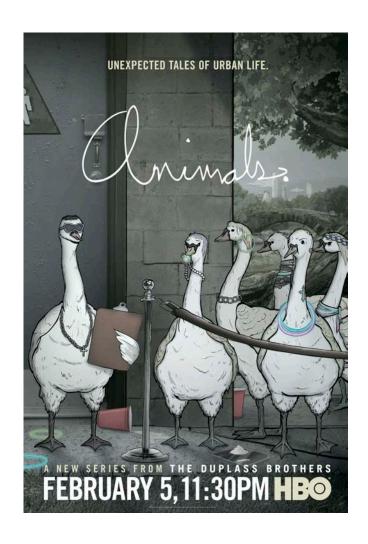


Illustration Craft Award HBO for Animals



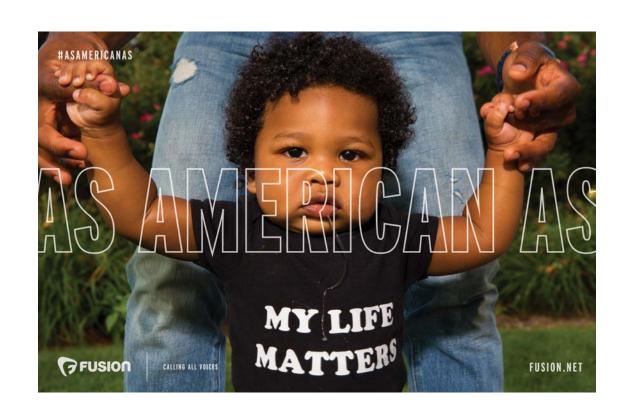






Photography Craft Award SS+K for Fusion







#OBIE75







Obieawards.org



Order the 2017 OBIE Book here

View and download all of this year's winning creative

CURRENT WINNERS



Save the Date - 2018 Geopath/OAAA National Convention & Expo

